

LOUISIANA  
ETHICS ADMINISTRATION  
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## LOUISIANA BOARD OF ETHICS

Post Office Box 4361

Baton Rouge, Louisiana 70821

**TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT (FOR CANDIDATES)**This Report Covers Calendar Year: 2011☒ ORIGINAL REPORT☐ AMENDED REPORT☒ I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. As such, I have completed SCHEDULE L.Office Sought: 1<sup>st</sup> District Seat - Jefferson Parish Council Incumbent: ☐ Yes ☒ NoDate of Election: 10.22.2011Date Qualified: 09.06.2011Name of Filer (print full name): RICKY TEMPLETMailing Address: 150 LINDA CT.City, State, Zip: GRETN, LA. 70053Name of Spouse (print full name): CHRISTINE TEMPLETSpouse's Occupation: SCHOOL PRINCIPALSpouse's Principal Business Address: 4600 RIVER RD.City, State Zip: Marrero, LA. 70072

## Check all that apply:

☐ I have filed my state income tax return for the previous year.☒ I have filed for an extension of my state income tax return for the previous year.☐ I have filed my federal income tax return for the previous year.☒ I have filed for an extension of my federal income tax return for the previous year.

NOTE: La. R.S. 18:1495.7 and 42:1124.2 does not provide candidates the opportunity to request an extension in filing their personal financial disclosure statements.

**Certificate of Accuracy**

I do hereby certify, after having been duly sworn, that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.

Signature of Filer

Sworn to and subscribed before me on this 16<sup>th</sup> day of September 2011.

Notary Public (print name)

Notary Public (signature)

ID#

Date Commission

ROBERT M. GATTUSO  
NOTARY PUBLIC  
JEFFERSON PARISH, LOUISIANA  
MY COMMISSION IS ISSUED FOR LIFE  
LA NOTARY #02602

**LOUISIANA BOARD OF ETHICS**

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Baton Rouge, Louisiana 7082

**Schedule A: Employment Information**☒ Filer ☐ Spouse☒ Full-Time ☐ Part-TimeJob Title: State RepresentativeName of Employer: LA. HOUSE OF REPRESENTATIVESAddress: P.O. Box 94062City, State, Zip: BATON ROUGE, LA. 70804Job Description: Elected official State Representative District 85.☐ Filer ☒ Spouse☒ Full-Time ☐ Part-TimeJob Title: PRINCIPALName of Employer: Jefferson Parish Public School SystemAddress: 4600 River Rd.City, State, Zip: Harvey, LA. 70072-1943Job Description: School Principal - West Jefferson High School☐ Filer ☐ Spouse☐ Full-Time ☐ Part-Time

Job Title: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Job Description: \_\_\_\_\_

☐ Filer ☐ Spouse☐ Full-Time ☐ Part-Time

Job Title: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Job Description: \_\_\_\_\_

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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## SCHEDULE B: POSITIONS - BUSINESS

☒ Filer ☐ Spouse ☐ BothAmount of Interest (amount exceeds 10%): 50 %Name of Business: ENTERPRISES OF THE WESTBANK LLCAddress: 2802 Belle Chasse HwyCity, State, Zip: Gretna LA 70053Business Description: Sports BarNature of Association: 50% Investor☒ Filer ☐ Spouse ☐ BothAmount of Interest (amount exceeds 10%): 33.34 %Name of Business: MRM Investment Properties LLCAddress: 190 LINDA CTCity, State, Zip: Gretna LA 70053Business Description: Rental Real EstateNature of Association: Limited Ptr.☐ Filer ☐ Spouse ☒ BothAmount of Interest (amount exceeds 10%): 100 %Name of Business: R+C Templet Enterprises Inc.Address: 190 Linda Ct.City, State, Zip: Gretna LA 70053Business Description: Catering CompanyNature of Association: OWNER☒ Filer ☐ Spouse ☐ BothAmount of Interest (amount exceeds 10%): 12.5 %Name of Business: Westbank Coffee Company LLCAddress: 1800 Lafayette St.City, State, Zip: Gretna LA 70053Business Description: Orleans Beverage & ExtractNature of Association: Investor

\* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business and if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

**LOUISIANA BOARD OF ETHICS**Post Office Box 4368  
Baton Rouge, Louisiana 70821**SCHEDULE B: POSITIONS - BUSINESS**☒ Filer ☐ Spouse ☐ BothAmount of Interest (amount exceeds 10%): 12.5 %Name of Business: Tap & Go LLCAddress: 2802 Belle Chasse HwyCity, State, Zip: Gretna LA. 70053Business Description: PUBNature of Association: Investor☒ Filer ☐ Spouse ☐ BothAmount of Interest (amount exceeds 10%): 10 %Name of Business: West Bank Beacon LLCAddress: 9 Chateau Magdelaine Dr.City, State, Zip: Kenner LA 70065Business Description: monthly publicationNature of Association: Investor☐ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): \_\_\_\_\_ %

Name of Business: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Business Description: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

☐ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): \_\_\_\_\_ %

Name of Business: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Business Description: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

\* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business and if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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**Schedule C: Positions – Nonprofit**☐ Filer ☐ Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

\*You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit agency.

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**Schedule D: Income from the State, Political Subdivisions, and/or Gaming Interests**☒ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☒ State ☐ Political Subdivision ☐ Gaming InterestName of Business (if applicable): LA. HOUSE OF REPRESENTATIVESName of Income Source: SALARYAddress: P.O. Box 94062City, State, Zip: Baton Rouge LA. 70063Amount of Income (exact dollar amount): \$ 33,451.88☐ Filer ☒ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☒ Political Subdivision ☐ Gaming InterestName of Business (if applicable): Jefferson Parish Public School SystemName of Income Source: SALARYAddress: 4600 River RoadCity, State, Zip: Marrero LA 70072Amount of Income (exact dollar amount): \$ 83,620.96☒ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☒ Political Subdivision ☐ Gaming InterestName of Business (if applicable): Jefferson Parish Finance AuthorityName of Income Source: Nonemployee CompensationAddress: 1221 Elmwood Park Blvd.City, State, Zip: Jefferson LA 70123Amount of Income (exact dollar amount): \$ 4,950 -☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

\* You are required to complete SCHEDULE D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\* The definitions for (and examples of) political subdivision, gaming interest, and business are found in the Instructions Section of this form.

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Baton Rouge, Louisiana 7082

## Schedule E: Income Received from Employment

☐ Filer ☐ Spouse ☐ Full-time ☐ Part-time

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services (pursuant to such employment): \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Full-time ☐ Part-time

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services (pursuant to such employment): \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Full-time ☐ Part-time

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services (pursuant to such employment): \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Full-time ☐ Part-time

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services (pursuant to such employment): \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

\* You are required to complete SCHEDULE E to disclose the income received by you or your spouse for each full-time or part-time employment position held.

\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\* Income that is reported on SCHEDULE D does not have to be restated on SCHEDULE E.

\* Income received through self-employment is reported on SCHEDULE F.

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## Schedule F: Income Received From Business Interests

### AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS INTERESTS:

- ☒ Category I (less than \$5,000)      ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000)      ☐ Category IV (more than \$100,000)

☒ Filer    ☐ Spouse

Name of Business: Enterprises of the Westbank LLC  
 Address: 2802 Belle Chasse Hwy.  
 City, State, Zip: Gretna LA 70053

Nature of services rendered or reason income was received:  
Investor. business operated at a loss.

☒ Filer    ☐ Spouse

Name of Business: MRM Investment Properties  
 Address: 190 Linda Ct.  
 City, State, Zip: Gretna LA 70053

Nature of services rendered or reason income was received:  
Limited Partner. business operated at a loss.

☒ Filer    ☒ Spouse

Name of Business: R + C Templet Enterprises, LLC  
 Address: 190 Linda Ct.  
 City, State, Zip: Gretna, LA 70053

Nature of services rendered or reason income was received:  
Cabring Company. business operated at a loss.

☒ Filer    ☐ Spouse

Name of Business: Westbank Coffee Company, LLC  
 Address: 1800 Lafayette St.  
 City, State, Zip: Gretna LA 70053

Nature of services rendered or reason income was received:  
Investor. business operated at a loss.

\*You are required to complete SCHEDULE F if you or your spouse received income from a business interest.

\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\*Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.



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**Schedule F: Income Received From Business Interests****AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS INTERESTS:**☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$100,000)☐ Category IV (more than \$100,000)☒ Filer ☐ SpouseName of Business: Tap a Go LLCAddress: 2802 Belle Chasse Hwy.City, State, Zip: Gretna, LA 70059

Nature of services rendered or reason income was received: \_\_\_\_\_

Investor. business operated at a loss.☒ Filer ☐ SpouseName of Business: West Bank Beacon LLCAddress: 9 Chateau Magdelaine Dr.City, State, Zip: Kenner, LA 70065

Nature of services rendered or reason income was received: \_\_\_\_\_

Investor☐ Filer ☐ Spouse

Name of Business: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of services rendered or reason income was received: \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Business: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of services rendered or reason income was received: \_\_\_\_\_

\*You are required to complete SCHEDULE F if you or your spouse received income from a business interest.

\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\*Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.

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**Schedule G: Other Income** (Any other income that exceeds \$1,000 from each source)☒ Filer ☐ SpouseDescription of Income: Interest IncomeNature of services rendered or reason income was received: Payments on Installment loanAmount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☒ Filer ☐ SpouseDescription of Income: Rental IncomeNature of services rendered or reason income was received: Rental of Residential Real Estate.Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse

Description of Income: \_\_\_\_\_

Nature of services rendered or reason income was received: \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse

Description of Income: \_\_\_\_\_

Nature of services rendered or reason income was received: \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

\*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

\*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

**LOUISIANA BOARD OF ETHICS**Post Office Box 4368  
Baton Rouge, Louisiana 70821**Schedule H: Immovable Property** (A property that exceeds \$2,000 in value)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Rental Real Estate - 1435 MadisonValue of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Rental Real Estate - 1038 MonroeValue of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Rental Real Estate - 717-719 AnsonValue of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Personal Residence - 150 Linda Ct.Value of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

\*If the immovable property does not have an address, disclose the location by state and parish or county.

\* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

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**Schedule H: Immovable Property** (A property that exceeds \$2,000 in value)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Rental Real Estate - 714 3rd St.Value of Property: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Rental Real Estate - 18 Decamp St.Value of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse ☒ Both

## Location of Property

Country: USA State: LA. Parish/County: JeffersonDescription of Property: Rental Real Estate - 1023 Monroe St.Value of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)☐ Filer ☐ Spouse ☐ Both

## Location of Property

Country: \_\_\_\_\_ State: \_\_\_\_\_ Parish/County: \_\_\_\_\_

Description of Property: \_\_\_\_\_

Value of Property: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

\*If the immovable property does not have an address, disclose the location by state and parish or county.

\* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

**LOUISIANA BOARD OF ETHICS**  
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## Schedule I: Investment Holdings (An investment holding that exceeds \$5,000)

☐ Filer ☐ Spouse ☒ Both

Name of Security: Energy Stock

Description of Security: 113 Shares owned

☐ Filer ☐ Spouse ☒ Both

Name of Security: WalMart DE MEX STOCK

Description of Security: 333 Shares owned.

☐ Filer ☐ Spouse ☐ Both

Name of Security: \_\_\_\_\_

Description of Security: \_\_\_\_\_

☐ Filer ☐ Spouse ☐ Both

Name of Security: \_\_\_\_\_

Description of Security: \_\_\_\_\_

\* You are required to complete SCHEDULE I if you or your spouse (either individually or collectively) holds investment securities where each investment security has a value that exceeds \$5,000.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, or cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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## Schedule J: Transactions (A transaction that exceeds \$5,000)

☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_  
\_\_\_\_\_

Amount of Transaction: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_  
\_\_\_\_\_

Amount of Transaction: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_  
\_\_\_\_\_

Amount of Transaction: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_  
\_\_\_\_\_

Amount of Transaction: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)  
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

\* You are required to complete SCHEDULE J if you or your spouse (either individually or collectively) purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (which exceeds \$5,000 each).  
\* You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

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## Schedule K: Liabilities (A liability that exceeds \$10,000)

☐ Filer ☐ Spouse

Name of Creditor: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Name of Guarantor (If applicable): \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Creditor: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Name of Guarantor (If applicable): \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Creditor: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Name of Guarantor (If applicable): \_\_\_\_\_

\*You are required to complete SCHEDULE K if you or your spouse (either individually or collectively) owes any liability which exceeds \$10,000 on the last day of the reporting period.

\*You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

\*You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

\*You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

\*\*"Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq, R.S. 9:3516(13).

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**Schedule L: Other Offices/Positions Held**Name of Office/Position: Board of Directors · Jefferson Parish Finance Authority.

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

\*You are required to complete SCHEDULE L if you hold any other office or position which would require you to file a personal financial disclosure statement under Section 1124.2.1 or 1124.3.